

Goodfish-Kirana Project, Kirkland Lake, Ontario

Advanced greenfields project in the Kirkland Lake gold camp

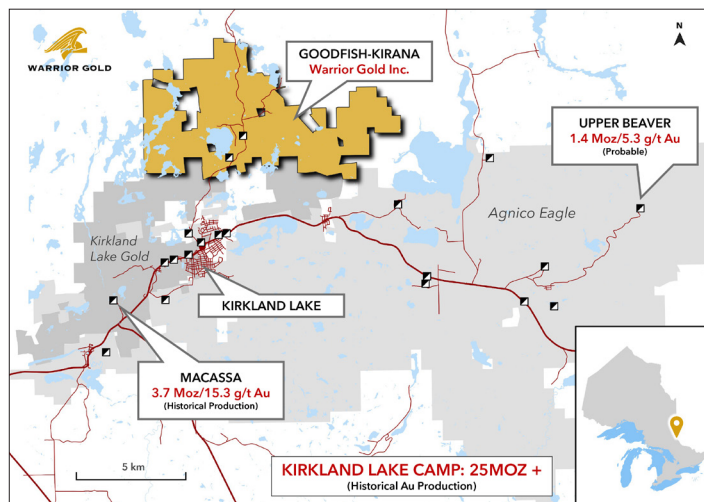
Targeting: High Grade (> 8 g/t Au) 2M ounce gold deposit

LOCATION

- **Ontario, Canada** - Premiere mining jurisdiction
- **Abitibi Greenstone Belt** - One of the richest and highest-grade greenstone belt in the world
 - +200M oz gold produced to date
- **Kirkland Lake Gold Camp**
 - +40M oz gold produced to date
- **Beaver House First Nations territory** - Positive relationship established

LAND POSITION

- Large land package (4,122 ha) consolidated by Warrior Gold, patented and staked claims
- Nearest neighbours:
 - **Agnico Eagle** 'Upper Beaver' deposit (+2M oz Au equivalent) located 13 km east
 - **Kirkland Lake Gold** 'Macassa' Shaft No. 4 located 8 km south-west
- Excellent regional infrastructure, skilled labour, power and water



Goodfish-Kirana Property

4,122 ha (approx. 11.5 km x 3 km)
5 km north of Kirkland Lake, Ontario

GOODFISH-KIRANA PROPERTY

Cross cut by multiple gold bearing regional scale deformation zones

- 18 historical shafts and pits
 - 2 shafts with underground workings
- Project area underexplored with limited drilling below 200 m
- Warrior Gold identified **22 targets** from the compilation of historical and recent data



Goodfish-Kirana Project, Kirkland Lake, Ontario

Advanced grassroots property in the Kirkland Lake gold camp

Targeting: High Grade (> 8 g/t Au) 2M oz gold deposit

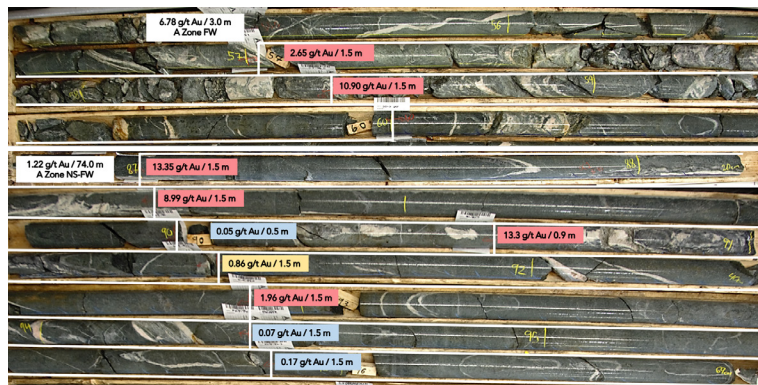
EXPLORATION AT GOODFISH-KIRANA

- Historic results of 12.6 m at 15.97 g/t Au (no fragmented)
- Warrior Gold 2019 - 2020 drilling:
 - 7,900 m in 39 diamond drill holes
 - Multiple showings of Visible Gold
 - 35/39 drill holes intersected gold
 - Confirmed mineralization in at least three zones over the 2 km long Goodfish trend
 - Zones remain open in all directions
- Experienced management and advisory teams committed to discovery

DRILLING PROGRAM HIGHLIGHTS TO DATE (7,900M)

Drill Hole	Zone	From (m)	To (m)	Length (m)	Grade (Au g/t)
GK19-003:	C	137.00	139.45	2.45	21.33
(Including)	C	137.00	137.50	0.50	103.00 VG
GK19-007	C	97.58	98.58	1.00	104.50 VG
GK19-008	A	65.24	70.61	5.37	9.04
GK19-025	A	158.00	163.60	5.60	3.27
GK19-018	A (FW)	23.50	26.50	3.00	11.52
GK19-025	A (FW)	74.00	75.50	1.50	11.25
GK20-028	A (FW)	57.00	60.00	3.00	6.78
GK20-028	A (FW)	196.00	203.00	7.00	4.07
GK20-028	Val One*	87.00	161.00	74.00	1.22
(Including)	Val One*	87.00	94.40	7.40	6.70 VG

*Val One= New zone discovered south of the 'A' Zone Footwall (FW), 2020
VG= Visible Gold



'A' Zone FW and Val One gold zones in GK20-028 from 57 m - 60 m and 87 m - 94 m (6.70 g/t Au over 7.4 m included in 1.22 g/t Au over 74 m)

CAPITAL STRUCTURE

Shares o/s: 91.8 M

Warrants: 19.3 M

Options: 6.4 M

Fully Diluted: 117.5 M

Insiders: 9%

MANAGEMENT

Danièle Spethmann, P.Geo. – CEO

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